

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Dowling, Michael D (for Carol Lynette Mattox – Executor)

Probate Status Hearing Re: Filing Inventory and Appraisal

|     |              | CAROL LYNETTE MATTOX, daughter,             | NEEDS/PROBLEMS/COMMENTS:       |
|-----|--------------|---|--------------------------------|
|     |              | appointed executor with full IAEA authority |                                |
|     |              | without bond on 09/24/2013.                 |                                |
| -   |              | =   |                                |
|     | -1 6         | Letters issued on 10/04/2013.               |                                |
| Cor | nt. from     | <b>-</b>                                    |                                |
|     | Aff.Sub.Wit. | Minute order of 09/24/2013 set this status  |                                |
|     | Verified     | hearing for the filing of the Inventory and |                                |
|     | Inventory    | Appraisal.                                  |                                |
|     | PTC          | Status Report filed 02/11/2014 states the   |                                |
|     | Not.Cred.    | Inventory and Appraisal was mailed to Rick  |                                |
|     | Notice of    | P. Smith, the appointed Probate Referee, on |                                |
|     | Hrg          | 02/07/2014 for his appraisal of the estate  |                                |
|     | Aff.Mail     | assets. As of this date, the appraised      |                                |
|     | Aff.Pub.     | Inventory and Appraisal has not been        |                                |
|     | Sp.Ntc.      | returned from the Probate Referee.          |                                |
|     | Pers.Serv.   |   |                                |
|     | Conf.        |   |                                |
|     | Screen       |   |                                |
|     | Letters      |   |                                |
|     | Duties/Supp  |   |                                |
|     | Objections   |   |                                |
|     | Video        |   |                                |
|     | Receipt      |   |                                |
|     | CI Report    |   |                                |
|     | 9202         |   |                                |
|     | Order        |   |                                |
|     | Aff. Posting |   | Reviewed by: LV                |
|     | Status Rpt   |   | <b>Reviewed on:</b> 02/25/2014 |
|     | UCCJEA       |   | Updates:                       |
|     | Citation     |   | Recommendation:                |
|     | FTB Notice   |   | File 1 – Gover                 |

Kruthers, Heather H (for the Public Administrator/successor Administrator)
Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

| DC | D: 9/16/2002    | DANNY EVERHART was appointed as                                    | NEEDS/PROBLEMS/COMMENTS:                                   |
|----|-----------------|--|--|
|    | 7, 10,2002      | Administrator with Will Annexed, with full IAEA                    | THE SO, I ROSELINO, CONTINUENTO.                           |
|    |                 | authority and bond of \$33,000.00 on                               | 1. Need first account or petition for                      |
|    |                 | <b>=</b> 1/7/2003.   | final distribution or current written                      |
| F  | 1.6 404040      | =  | status report pursuant to Local                            |
| Co | nt. from 121313 | Bond was filed on 2/7/2003 and Letters                             | Rule 7.5 which states in all matters                       |
|    | Aff.Sub.Wit.    | issued.  | set for status hearing verified                            |
|    | Verified        | Develop y Events and vives represented as                          | status reports must be filed no                            |
|    | Inventory       | Danny Everhart was removed as  Administrator by minute order dated | later than 10 days before the hearing. Status Reports must |
|    | PTC             | 4/28/2005 and the <b>PUBLIC ADMINISTRATOR</b>                      | comply with the applicable code                            |
|    | Not.Cred.       | was appointed successor Administrator.                             | requirements. Notice of the status                         |
|    | Notice of       |  | hearing, together with a copy of                           |
|    | Hrg             | Letters issued to the Public Administrator on                      | the Status Report shall be served                          |
|    | Aff.Mail        | 5/31/2005.   | on all necessary parties.                                  |
|    | Aff.Pub.        |  |  |
|    | Sp.Ntc.         | Order for Surcharge against Danny Everhart                         |  |
|    | Pers.Serv.      | in the amount of \$61,740.46 was entered on 11/21/2006.            |  |
|    | Conf.           | 11/21/2000.  |  |
|    | Screen          | Receipt of payment of \$33,000.00 on the                           |  |
|    | Letters         | bond was filed on 1/27/2007.                                       |  |
|    | Duties/Supp     |  |  |
|    | Objections      | Notice of Status Hearing was mailed to                             |  |
|    | Video           | Attorney Heather Kruthers on 10/31/2013.                           |  |
|    | Receipt         | Status Report filed on 12/12/13 states County                      |  |
|    | CI Report       | Counsel is currently working on the first and                      |  |
|    | 9202            | final account, it is apparent that it will not be                  |  |
|    | Order           | filed prior to the status hearing. It is                           |  |
|    | Aff. Posting    | anticipated that the account will be filed                         | Reviewed by: KT  |
|    | Status Rpt      | sometime next week. Therefore it is                                | Reviewed on: 2/25/14                                       |
|    | UCCJEA          | requested that the status hearing be continued for 30 days.        | Updates:   |
|    | Citation        | Communed for 50 days.  | Recommendation:  |
|    | FTB Notice      |  | File 3 – Bohn-Everhart                                     |
|    |                 |  |  |
|    |                 |  |  |
|    |                 |  |  |

Fanucchi, Edward L. (for Joann Soria – Successor personal representative)

Probate Status Hearing for Failure to File a Second Account or Petition for Final Distribution

| DOD: 10/01/08      | JACK LUCCHESI, son, was appointed Executor   | NEEDS/PROBLEMS/COMMENTS:                                       |
|--------------------|--|--|
| , ,                | without bond on 12/16/08 and Letters Testamentary  | ,  |
|                    | were issued on 12/17/08.   | CONTINUED FROM 01/23/14  |
|                    |  | A = = \$ 00 /05 /14  |
| Cont. from 110113, | On 09/23/10, Jack Lucchesi resigned as Executor.   | As of 02/25/14, nothing further has been filed in this matter. |
| 012314             | On 11/10/10, JoAnn Soria, daughter, was  | Need Final Accounting and                                      |
| Aff.Sub.Wit.       | appointed as Administrator with Will Annexed   | Petition for Final Distribution <u>or</u>                      |
| Verified           | without bond and Letters of Administration were  | Verified Status Report.  |
| Inventory          | issued to her on 11/10/10.   |  |
| PTC                | The Eirst and Einal Account and Penert of Former   |  |
| Not.Cred.          | The First and Final Account and Report of Former Personal Representative, Petition for Settlement, and |  |
| Notice of Hrg      | for Waiver of Commission was filed 12/28/10 and  |  |
| Aff.Mail           | the Order Settling First and Final Account and   |  |
| Aff.Pub.           | Report of Former Personal Representative, Petition   |  |
| Sp.Ntc.            | for Settlement, and for Waiver of Commission, was  |  |
| Pers.Serv.         | filed 05/25/11.  |  |
| Conf. Screen       | Notice of Status Hearing filed 08/30/13 set this   |  |
| Letters            | matter for hearing regarding Status of the Second  |  |
| Duties/Supp        | Account and/or Petition for Final Distribution on  |  |
| Objections         | 11/01/13.  |  |
| Video              | Clerk's Certificate of Mailing states that a copy of the Notice of Status Hearing was mailed to Edward |  |
| Receipt            | L. Fanucchi on 08/30/13.   |  |
| CI Report          |  |  |
| 9202               | Status Report filed 10/31/13 states: The only  |  |
| Order              | substantial asset of the estate is a ½ interest in 20  |  |
| Aff. Posting       | acres of land with a residence that is currently occupied by Jack Lucchesi. Distribution is not yet in | Reviewed by: JF  |
| Status Rpt         | order because of a dispute with regard to the  | <b>Reviewed on:</b> 02/25/14                                   |
| UCCJEA             | interest of the heirs and the rights of the heirs in the   | Updates:   |
| Citation           | 20 acre parcel. The estate should be ready for   | Recommendation:  |
| FTB Notice         | distribution in January 2014 and a continuance until   | File 4 – Lucchesi  |
|                    | late January 2014 is requested.  |  |
|                    | Status Report filed 01/23/14 states that the personal  |  |
|                    | representative is unavailable to appear on   |  |
|                    | 01/23/14. The attorney will appear and request a   |  |
|                    | continuance to mid-February.   |  |
|                    |  | 4  |

Fanucchi, Edward L. (for Administrator JoAnn Soria)

Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

| DOD: 4/23/10      | JoANN SORIA was appointed as   | NEEDS/PROBLEMS/COMMENTS:  |
|-------------------|--|---|
|                   | Administrator, with full IAEA authority and                            |   |
|                   | without bond, on 11/8/2010.  |   |
|                   | 11/0/0010  | Need inventory and appraisal  |
| Cont. from 011714 | Letters issued on 11/8/2010.   | and first account, petition for final distribution or current written |
| Aff.Sub.Wit.      | Inventory and Appraisal was due March                                  | status report pursuant to Local                                       |
| Verified          | 2011.  | Rule 7.5 which states in all matters                                  |
| Inventory         | The Department of Health Services filed a                              | set for status hearing verified status reports must be filed no       |
| PTC               | creditor's claim on 12/12/12 in the amount of                          | later than 10 days before the   |
| Not.Cred.         | \$74,720.18.   | hearing. Status Reports must  |
| Notice of         |  | comply with the applicable code                                       |
| Hrg               | First Account or Petition for Final Distribution                       | requirements. Notice of the status                                    |
| Aff.Mail          | was due December 2011.   | hearing, together with a copy of                                      |
| Aff.Pub.          | Naka at Chahar Handanan an an an an an a                               | the Status Report shall be served                                     |
| Sp.Ntc.           | Notice of Status Hearing was mailed to attorney Edward Fanucchi and to | on all necessary parties.   |
| Pers.Serv.        | Administrator JoAnn Soria on 11/18/2013.                               |   |
| Conf.             | , tarrii isii arer 30, tii 10011a 011 11, 10, 2010.                    |   |
| Screen            |  |   |
| Letters           |  |   |
| Duties/Supp       |  |   |
| Objections        |  |   |
| Video             |  |   |
| Receipt           |  |   |
| CI Report         |  |   |
| 9202              |  |   |
| Order             |  |   |
| Aff. Posting      |  | Reviewed by: KT   |
| Status Rpt        |  | Reviewed on: 2/25/14  |
| UCCJEA            |  | Updates:  |
| Citation          |  | Recommendation:   |
| FTB Notice        |  | File 5 – Lucchesi   |

Hemb, Richard E. (for Mary Leigh Jorgensen – daughter/Administrator)
Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

| DOD: 06/16/12     | MARY LEIGH JORGENSEN, daughter, was   | NEEDS/PROBLEMS/COMMENTS:                |
|-------------------|---|---|
|                   | appointed Administrator without bond on                                       | , |
|                   | 09/04/12. Letters of Administration were                                      | CONTINUED FROM 12/13/13                 |
|                   | issued on 09/07/12.   | Minute order from 12/13/13 states:      |
|                   |   | Counsel informs the Court that the only |
| Cont. from 102513 | Status Conference Statement filed 12/13/13                                    | thing left is the sale of one piano.    |
| 121313            | states: The administrator has sold the  |   |
| Aff.Sub.Wit.      | decedent's real property and performed all                                    |   |
| Verified          | other functions in administering the estate.                                  | 1. Need Accounting and/or               |
| Inventory         | The only action remaining is to sell the                                      | Petition for Distribution.              |
| PTC               | decedent's antique piano with an estimated date of death value of \$5,000.00. |   |
| Not.Cred.         |   |   |
| Notice of         |   |   |
| Hrg               |   |   |
| Aff.Mail          |   |   |
| Aff.Pub.          |   |   |
| Sp.Ntc.           |   |   |
| Pers.Serv.        |   |   |
| Conf.             |   |   |
| Screen            |   |   |
| Letters           |   |   |
| Duties/Supp       |   |   |
| Objections        |   |   |
| Video             |   |   |
| Receipt           |   |   |
| CI Report         |   |   |
| 9202              |   |   |
| Order             |   |   |
| Aff. Posting      |   | Reviewed by: JF                         |
| Status Rpt        |   | <b>Reviewed on:</b> 12/11/13            |
| UCCJEA            |   | Updates:                                |
| Citation          |   | Recommendation:                         |
| FTB Notice        |   | File 6 – Storey                         |

Atty

Amador, Catherine A. (for Christina Tolman – Conservator)
Status Hearing Re: Filing of the First Account

| Status Hearing Re: Filing of the First Account |                  |   |   |
|--|------------------|---|---|
| Ag   | je: 68           | CHRISTINA TOLMAN, daughter, was appointed Conservator of the Person and Estate on 10/30/12 with bond set at \$38,920.00. Bond was filed on 11/30/12 and Letters of Conservatorship were issued on | NEEDS/PROBLEMS/COMMENTS:  CONTINUED FROM 12/20/13  Minute order from 12/20/13 states: Counsel requests a continuance to |
| Co   | ont. from 122013 | 12/03/12.   | obtain all of the Kentucky records.   |
|  | Aff.Sub.Wit.     | Minute Order from hearing on 10/30/12 set   | Need First Account and report of  |
|  | Verified         | this matter for status regarding filing of the  | Conservator.  |
|  | Inventory        | First Account on 12/20/13.  |   |
|  | PTC              | Inventory & Appraisal, final filed 03/21/13   |   |
|  | Not.Cred.        | - \$328,440.00  |   |
|  | Notice of        |   |   |
|  | Hrg              | Additional bond was filed 05/16/13, total   |   |
|  | Aff.Mail         | current bond amount - \$319,064.80  |   |
|  | Aff.Pub.         | Status Conference Statement fled 19/12/12   |   |
|  | Sp.Ntc.          | Status Conference Statement filed 12/13/13 states: at the time this conservatorship was   |   |
|  | Pers.Serv.       | established, a guardianship/conservatorship   |   |
|  | Conf.            | also existed in Kentucky where the  |   |
|  | Screen           | conservatee lived previously. The   |   |
|  | Letters          | Conservator has been working with the   |   |
|  | Duties/Supp      | conservator/guardian in Kentucky, Peter   |   |
|  | Objections       | Brown, to wind up the Kentucky proceeding and that process is not yet complete.   |   |
|  | Video            | and that process is not yet complete.   |   |
|  | Receipt          | The Conservator is also taking finals and   |   |
|  | CI Report        | completing numerous research papers for   |   |
|  | 9202             | her master's program and will not complete  |   |
|  | Order            | those until 12/11/13. Additionally, this is the   |   |
|  | Aff. Posting     | busiest time of year for the conservator's  | Reviewed by: JF   |
|  | Status Rpt       | work schedule. Due to these factors, the Conservator requests an additional 60 days   | <b>Reviewed on:</b> 02/25/14  |
|  | UCCJEA           | to complete the accounting.   | Updates:  |
|  | Citation         |   | Recommendation:   |
|  | FTB Notice       |   | File 7-Tolman   |

8

Knudson, David N. (for Administrator Gwen G. Hemminger)
Status Hearing Re: Filing of the Inventory and Appraisal

| 011714                                | from 100413, | appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13.  Bond was filed and Letters issued on | Note: The Administrator resides in Pensacola, Florida.                            |
|---------------------------------------|--------------|---|---|
| 011714                                |              | Bond was filed and Letters issued on  |   |
| 011714                                |              |   | Pensacola, Florida.   |
| 011714                                |              |   |   |
| 011714                                |              | 6-26-13.  | Combinued from 10, 4, 12  |
|                                       |              | 0-20-13.  | Continued from 10-4-13  |
| ll I Afi                              | ff.Sub.Wit.  | On 5-1-13, the Court set this status hearing for  | Minute Order 10-4-13: Counsel informs   |
| Ve                                    | erified      | filing the Inventory and Appraisal.   | the Court that the status report was filed  |
|                                       | ventory      | -   | yesterday and he will be filing a partial   |
| PTO                                   |              | Status Report of Administrator filed 10/03/13   | inventory soon. Matter continued to 1-17-   |
|                                       | ot.Cred.     | states: It has not been possible to file a  | 14.   |
|                                       | otice of     | complete Inventory & Appraisal at this time and more time is needed to further                                    | Minute Order 1-17-14: Counsel advises   |
| Hrg                                   |              | investigate the assets of the estate. The   | the Court that the inventory has been   |
|                                       | ff.Mail      | Decedent had numerous bank accounts at  | prepared and it's only a matter of getting  |
| <b>—</b>                              | ff.Pub.      | the time of his death. The administrator has  | it to Florida.  |
|                                       | o.Ntc.       | discovered that some of the accounts may  |   |
|                                       | ers.Serv.    | have been fraudulently accessed and/or  | Note: On 2-20-14, I&A Partial No. 1 was   |
| <b>—</b>                              | onf.         | depleted entirely and is currently looking in to all of the assets. The Administrator requests                    | filed indicating \$224,751.21 in cash;<br>however, as of 2-25-14, nothing further |
|                                       | creen        | a continuance.  | has been filed.   |
| -                                     | etters       | a commoditec.   | nas been nied.  |
|                                       | uties/Supp   |   | 1. Need <u>Final</u> Inventory and Appraisal                                      |
|                                       | bjections    |   | or verified written status report   |
| -                                     | deo          |   | (updated).  |
|                                       | eceipt       |   |   |
| -                                     | l Report     |   |   |
|                                       | 202          |   |   |
|                                       | rder         |   |   |
|                                       | ff. Posting  |   | Reviewed by: SkC  |
| · · · · · · · · · · · · · · · · · · · | atus Rpt     |   | Reviewed on: 1-16-14  |
|                                       | CCJEA        |   | Updates:  |
| Cil                                   | itation      |   | Recommendation:   |
| FTE                                   | B Notice     |   | File 8 - Green  |

Garcia, Robert V. (for Michael John Perez – Executor)
Status Hearing Re: Filing of the Inventory and Appraisal

| DOD: 3-24-13                 | MICHAEL JOHN PEREZ was appointed   | NEEDS/PROBLEMS/COMMENTS:   |
|------------------------------|--|--|
|                              | Executor with Full IAEA without bond on 5-30-13. Letters issued on 6-4-13.                   | Continued from 11-1-13, 1-24-14  |
| Cont. from 110113,<br>012414 | On 5-30-13, the Court set this status hearing for the filing of the Inventory and Appraisal. | Minute Order 11-1-13: Mr. Garcia is appearing via CourtCall. The Court is advised that progress is being made. |
| Aff.Sub.Wit.                 |  | davised indi progress is being made.   |
| Verified                     |  | Minute Order 1-24-14: Mr. Garica is  |
| Inventory                    |  | appearing via CourtCall. Continued to 2-   |
| PTC                          |  | 28-14.   |
| Not.Cred.                    |  | As of 2-25-14, nothing further has been  |
| Notice of                    |  | filed.   |
| Hrg                          |  | _  |
| Aff.Mail                     |  | Need Inventory and Appraisal per   |
| Aff.Pub.                     |  | Probate Code §8800(b) or written   |
| Sp.Ntc.                      |  | status report pursuant to local rules.   |
| Pers.Serv.                   |  |  |
| Conf.                        |  |  |
| Screen                       |  |  |
| Letters                      |  |  |
| Duties/Supp                  |  |  |
| Objections                   |  |  |
| Video                        | ]  |  |
| Receipt                      |  |  |
| CI Report                    |  |  |
| 9202                         |  |  |
| Order                        |  |  |
| Aff. Posting                 |  | Reviewed by: skc   |
| Status Rpt                   |  | Reviewed on: 2-25-14   |
| UCCJEA                       |  | Updates:   |
| Citation                     |  | Recommendation:  |
| FTB Notice                   |  | File 9 – Perez   |

Horton, Lisa (for Meredith McNeil – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

|              | MEREDITH MCNEIL, daughter, appointed        | NEEDS/PROBLEMS/COMMENTS:  |
|--------------|---|---|
|              | executor with full IAEA authority without   |   |
|              | bond on 08/26/2013.                         | Need Final Inventory and Appraisal or<br>need current written status report |
| Cont. from   | Letters issued on 08/26/2013.               | pursuant to Local Rule 7.5 which states all matters set for status hearing  |
| Aff.Sub.Wit. | Minute order of 08/26/2013 set this status  | verified status reports must be filed no                                    |
| Verified     | hearing for the filing of the Inventory and | later than 10 days before the hearing.                                      |
| Inventory    | Appraisal.                                  | Status Reports must comply with the   |
| PTC          |   | applicable code requirements.  Notice of the status hearing, together       |
| Not.Cred.    |   | with a copy of the status report shall                                      |
| Notice of    |   | be served on all the necessary  |
| Hrg          |   | parties.  |
| Aff.Mail     |   |   |
| Aff.Pub.     |   |   |
| Sp.Ntc.      |   |   |
| Pers.Serv.   |   |   |
| Conf.        |   |   |
| Screen       |   |   |
| Letters      |   |   |
| Duties/Supp  |   |   |
| Objections   |   |   |
| Video        |   |   |
| Receipt      |   |   |
| CI Report    |   |   |
| 9202         | -   |   |
| Order        | -   |   |
| Aff. Posting | _   | Reviewed by: LV   |
| Status Rpt   | _   | Reviewed on: 02/25/2014   |
| UCCJEA       | _   | Updates:  |
| Citation     | _   | Recommendation:   |
| FTB Notice   |   | File 11 - McNeil  |

Armas, J. Todd (for Brent Kenneth Wise – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

|                   | BRENT KENNETH WISE, son, appointed        | NEEDS/PROBLEMS/COMMENTS:         |
|-------------------|---|----------------------------------|
|                   | executor with full IAEA authority without | , , ,                            |
|                   | bond on 10/02/2013.                       | OFF CALENDAR INVENTORY           |
|                   | 10/00/0010                                | AND APPRAISAL FILED ON           |
| Cont. from        | Letters issued on 10/08/2013.             | 09/18/2013                       |
| Aff.Sub.Wit.      |   |                                  |
| Verified          |   |                                  |
| Inventory         |   |                                  |
| PTC               |   |                                  |
| Not.Cred.         |   |                                  |
| Notice of         |   |                                  |
| Hrg               |   |                                  |
| Aff.Mail          |   |                                  |
| Aff.Pub.          |   |                                  |
| Sp.Ntc.           |   |                                  |
| Pers.Serv.        |   |                                  |
| Conf.             |   |                                  |
| Screen            |   |                                  |
| Letters           |   |                                  |
| Duties/Supp       |   |                                  |
| Objections        |   |                                  |
| Video             |   |                                  |
| Receipt           |   |                                  |
| CI Report         |   |                                  |
| 9202              |   |                                  |
| Order             | -   | Deviewed by n 1 \/               |
| Aff. Posting      | 4   | Reviewed by: LV                  |
| Status Rpt UCCJEA |   | Reviewed on: 02/25/2014 Updates: |
| Citation          |   | Recommendation:                  |
| FTB Notice        | 4   | File 12 – Wise                   |
| 1151101100        | <u> </u>                                  | 110 12 1110                      |

Flanigan, Philip M. (for Robert O. Nicolaysen, III – Administrator)
Status Hearing Re: Filing of the Inventory and Appraisal

|              | sidios nearing ke. riling of the invertiory and | пррічізні                          |
|--------------|---|------------------------------------|
|              |   | NEEDS/PROBLEMS/COMMENTS:           |
|              |   | OFF CALENDAR. FIRST AND            |
|              |   |                                    |
|              |   | FINAL ACCOUNT FILED                |
| Cont. from   |   | <u>02/18/2014. HEARING SET FOR</u> |
| Aff.Sub.Wit. |   | <u>03/24/2014</u>                  |
| Verified     |   |                                    |
| Inventory    |   |                                    |
| PTC          |   |                                    |
| Not.Cred.    |   |                                    |
| Notice of    |   |                                    |
| Hrg          |   |                                    |
| Aff.Mail     |   |                                    |
| Aff.Pub.     |   |                                    |
| Sp.Ntc.      |   |                                    |
| Pers.Serv.   |   |                                    |
| Conf.        |   |                                    |
| Screen       |   |                                    |
| Letters      |   |                                    |
| Duties/Supp  |   |                                    |
| Objections   |   |                                    |
| Video        |   |                                    |
| Receipt      |   |                                    |
| CI Report    |   |                                    |
| 9202         |   |                                    |
| Order        |   |                                    |
| Aff. Posting |   | Reviewed by: LV                    |
| Status Rpt   |   | <b>Reviewed on:</b> 02/25/2014     |
| UCCJEA       |   | Updates:                           |
| Citation     |   | Recommendation:                    |
| FTB Notice   |   | File 13 – Nicolaysen               |

Amador, Catherine A (for Conservator John Perehoduk)
Status Hearing Re: Filing of the Bond

| Age:         | JOHN PEREHODUK was appointed   | NEEDS/PROBLEMS/COMMENTS:  |
|--------------|--|---|
|              | conservator of the person and estate with  |   |
|              | bond set at \$20,750.00 on 2/4/14.   |   |
|              | A first the constant of the state of the sta | Need bond <u>or</u> current written   |
| Cont. from   | Minute order dated 2/4/14 set this status hearing for the filing of the bond.  | <b>status report</b> pursuant to Local Rule 7.5 which states in all matters |
| Aff.Sub.Wit. |  | set for status hearing verified   |
| Verified     |  | status reports must be filed no   |
| Inventory    |  | later than 10 days before the   |
| PTC          |  | hearing. Status Reports must  |
| Not.Cred.    |  | comply with the applicable code requirements. Notice of the status          |
| Notice of    |  | hearing, together with a copy of  |
| Hrg          |  | the Status Report shall be served   |
| Aff.Mail     |  | on all necessary parties.   |
| Aff.Pub.     |  |   |
| Sp.Ntc.      |  |   |
| Pers.Serv.   |  |   |
| Conf.        |  |   |
| Screen       |  |   |
| Letters      |  |   |
| Duties/Supp  |  |   |
| Objections   |  |   |
| Video        |  |   |
| Receipt      |  |   |
| CI Report    |  |   |
| 9202         |  |   |
| Order        |  |   |
| Aff. Posting |  | Reviewed by: KT   |
| Status Rpt   |  | Reviewed on: 2/25/14  |
| UCCJEA       | 4  | Updates:  |
| Citation     |  | Recommendation:   |
| FTB Notice   |  | File 14 – Perehoduk   |
|              |  |   |
|              |  |   |

None

Probate Status Hearing Re: Petition for Transfer

|    |              |    | STATE DIRECTOR OF DEVELOPMENTAL                 | NEEDS/PROBLEMS/COMMENTS:   |
|----|--------------|----|---|--|
|    |              |    | <b>SERVICES</b> was appointed conservator on    |  |
|    |              |    | 11/29/1973.                                     |  |
|    |              |    |   |  |
| Co | nt. from     |    | Court Investigator <b>JULIE NEGRETE</b> filed a | Nata (files a stilis a is available of startus                             |
| Ħ  | Aff.Sub.Wit. |    | Petition for Transfer on 1/27/14 requesting     | Note: If the petition is granted, status                                   |
|    | Verified     |    | this proceeding be transferred to Tulare        | hearings will be set as follows:   |
| _  |              |    | County because the conservatee has              | F.: J  |
|    | Inventory    |    | resided there for the past 29 years and it is   | Friday, May 2, 2014 at 9:00 a.m. in  Department 303, for the filing of the |
|    | PTC          |    | presumed pursuant to Probate Code               | receipt of transfer.   |
|    | Not.Cred.    | _  | §2215 that transfer of the conservatorship      | 1000ipi di lidi bidi.  |
| 1  | Notice of    |    | case to the county of residence is in the       |  |
|    | Hrg          |    | best interests of the conservatee.              |  |
| ✓  | Aff.Mail     | W/ | Court Investigator further recommends that      |  |
|    | Aff.Pub.     |    | the fees and costs related to this transfer be  |  |
|    | Sp.Ntc.      |    | waived.   |  |
|    | Pers.Serv.   |    |   |  |
|    | Conf.        |    |   |  |
|    | Screen       |    |   |  |
|    | Letters      |    |   |  |
|    | Duties/Supp  |    |   |  |
|    | Objections   |    |   |  |
|    | Video        |    |   |  |
|    | Receipt      |    |   |  |
|    | CI Report    |    |   |  |
|    | 9202         |    |   |  |
| ✓  | Order        |    |   |  |
|    | Aff. Posting |    |   | Reviewed by: KT  |
|    | Status Rpt   |    |   | Reviewed on: 2/25/14   |
|    | UCCJEA       |    |   | Updates:   |
|    | Citation     |    |   | Recommendation:  |
|    | FTB Notice   |    |   | File 15 – Burchett   |

Status Hearing Re: Filing of the Account or Release from the Ward

| Age:         | NEEDS/PROBLEMS/COMMENTS:                 |
|--------------|--|
| DOD:         |  |
|              | OFF CALENDAR. Petition for               |
|              | Termination filed and set for hearing on |
| Cont. from   | 3/24/14                                  |
| Aff.Sub.Wit. |  |
| Verified     |  |
| Inventory    |  |
| PTC          |  |
| Not.Cred.    |  |
| Notice of    |  |
| Hrg          |  |
| Aff.Mail     |  |
| Aff.Pub.     |  |
| Sp.Ntc.      |  |
| Pers.Serv.   |  |
| Conf.        |  |
| Screen       |  |
| Letters      |  |
| Duties/Supp  |  |
| Objections   |  |
| Video        |  |
| Receipt      |  |
| CI Report    |  |
| 9202         |  |
| Order        |  |
| Aff. Posting | <br>Reviewed by: KT                      |
| Status Rpt   | Reviewed on: 2/25/14                     |
| UCCJEA       | <br>Updates:                             |
| Citation     | Recommendation:                          |
| FTB Notice   | File 16 – Vang                           |

Shepard, Jeff S. (for Celina Gonzalez)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

|                    | DISHIDOHOTI  |   |
|--------------------|--------------|---|
| Age:               |              | NEEDS/PROBLEMS/COMMENTS:  |
|                    |              | OFF CALENDAR. Petition for Final Distribution has been filed and is set for |
| Cont. from         |              | hearing on 3/25/14.   |
| Aff.Sub.Wit.       |              |   |
| Verified           |              |   |
| Inventory          | <b>-</b>     |   |
| PTC                |              |   |
| Not.Cred.          |              |   |
| Notice of          |              |   |
| Hrg                |              |   |
| Aff.Mail           |              |   |
| Aff.Pub.           |              |   |
| Sp.Ntc.            |              |   |
| Pers.Serv.         |              |   |
| Conf.              |              |   |
| Screen             |              |   |
| Letters            |              |   |
| Duties/Supp        |              |   |
| Objections         |              |   |
| Video              |              |   |
| Receipt            | _            |   |
| CI Report          | _            |   |
| 9202               | _            |   |
| Order Aff. Posting | -            | Reviewed by: KT   |
| Status Rpt         | -            | Reviewed by: KI Reviewed on: 2/26/14  |
| UCCJEA             | -            | Updates:  |
| Citation           | _            | Recommendation:   |
| FTB Notice         | <del>-</del> | File 17 – Noel  |
| 1 112 113 113      |              |   |

Shepard, Jeff S. (for Administrator Vivian West)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

| DOD: 5/23/2005    |   | VIVIAN WEST was appointed as  | NEEDS/PROBLEMS/COMMENTS:                    |
|-------------------|---|---|---|
| 2 32. 3, 23, 2000 |   | Administrator with full IAEA authority and  |   |
|                   |   | without bond on 8/23/05.  |   |
|                   |   |   | 1. Need first account or petition for final |
|                   |   | Letters issued on 8/24/2005.  | distribution.                               |
| Cont. from        | T |   |   |
| Aff.Sub.Wit.      |   | I & A showing the estate valued at  |   |
| Verified          |   | \$190,700.00 was filed on 12/12/2005.   |   |
| Inventory         |   | Notice of Status Hearing was mailed to  |   |
| PTC               |   | attorney Jeff Shepard and Administrator   |   |
| Not.Cred.         |   | Vivian West on 11/22/2013.  |   |
| Notice of         |   |   |   |
| Hrg               |   | Status Report of Attorney Jeff Shepard filed  |   |
| Aff.Mail          |   | on 2/21/14 states he has been unable to   |   |
| Aff.Pub.          |   | contact the Administrator about the Notice  |   |
| Sp.Ntc.           |   | of Status Hearing. He has mailed by regular   |   |
| Pers.Serv.        |   | and certified mail, return receipt requested to all known addresses but both letters came |   |
| Conf.             |   | back undeliverable. The attorney states he  |   |
| Screen            |   | has called the phone number given to him  |   |
| Letters           |   | by Pipkin Detective Agency, however the   |   |
| Duties/Supp       |   | phone numbers are out of service.   |   |
| Objections        |   |   |   |
| Video             |   |   |   |
| Receipt           |   |   |   |
| CI Report         |   |   |   |
| 9202              |   |   |   |
| Order             |   |   |   |
| Aff. Posting      |   |   | Reviewed by: KT                             |
| Status Rpt        |   |   | Reviewed on: 2/25/14                        |
| UCCJEA            |   |   | Updates:                                    |
| Citation          |   |   | Recommendation:                             |
| FTB Notice        |   |   | File 18 – Baker-Melton                      |

Murillo, Joel M. (for Angelita Garcia – Executor)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

| DOD: 4-15-05       | ANGELITA GARCIA, Daughter, was appointed as Executor with Full IAEA without bond and            | NEEDS/PROBLEMS/COMMENTS:  |
|--------------------|---|---|
|                    | Letters issued on 2-22-06.  | Need I&A and/or petition for final distribution or verified written |
|                    | The Executor's Second Amended Petition estimated the estate to contain real property            | status report pursuant to Probate Code §12200 and local rules.      |
| Aff.Sub.Wit.       | valued at \$155,000; however, no Inventory and Appraisal was ever filed.                        |   |
|                    | Appraisar was ever mea.   |   |
| Inventory   PTC    | Dept. of Health Care Services filed two   |   |
| Not.Cred.          | creditor's claims on 12-30-05 totaling  |   |
| Notice of Hrg      | \$297,816.16 as well as Requests for Special Notice.  |   |
| Aff.Mail           | Nonce.  |   |
| Aff.Pub.           | Notice of Pendency of Action filed 10-16-08   |   |
| Sp.Ntc.            | indicate an action entitled "Sandra Shewry,   |   |
| Pers.Serv.         | Director of the Department of Health Care<br>Services vs. Joel M. Murillo, as Personal          |   |
| Conf. Screen       | Representative of the Estate of Elvira Rodriguez,   |   |
| Letters            | Decedent; and Does 1 through 20, inclusive."  |   |
| Duties/Supp        | The nature of the action is a Complaint to  |   |
| Objections         | Enforce and Collect Money Due on a Medi-Cal<br>Creditor's Claim for \$41,055.02 pursuant to W&I |   |
| Video              | Code §14009.5.  |   |
| Receipt            |   |   |
| CI Report          | Thereafter, nothing further was filed.  |   |
| 9202               | The Court set this status hearing on 11-22-13 and   |   |
| Order Aff. Posting | sent notice of hearing to Attorney Joel Murillo   | Reviewed by: skc  |
| Status Rpt         | on 11-22-13.  | Reviewed by: SRC  |
| UCCJEA             |   | Updates:  |
| Citation           |   | Recommendation:   |
| FTB Notice         |   | File 19 - Rodriguez   |

Ratzlaff, Ruth E (for Arthur K. O'Brien, Jr. – Executor)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

|                     | ARTHUR K. O'BRIEN, JR., son, appointed                            | NEEDS/PROBLEMS/COMMENTS:   |
|---------------------|---|--|
|                     | executor with full IAEA authority without                         |  |
|                     | bond on 07/14/2006.   | Need Inventory and Appraisal and   |
|                     | - Latters in various of 27/10/2007                                | First Account or Petition for Final                                      |
| Cont. from          | Letters issued on 07/19/2006.                                     | Distribution or current written status report pursuant to Local Rule 7.5 |
| Aff.Sub.Wit.        | Inventory and Appraisal was due 12/2006.                          | which states in all matters set for                                      |
| Verified            | ]   | status hearing verified status reports                                   |
| Inventory           | First Account or Petition for Final Distribution was due 09/2007. | must be filed no later than 10 days                                      |
| PTC                 | was ade 09/2007.  | before the hearing. Status Reports must comply with the applicable       |
| Not.Cred.           | Notice of Status Hearing was mailed to                            | code requirements. Notice of the   |
| Notice of           | Attorney Ruth E. Ratzlaff and Arthur K.                           | status hearing, together with a copy                                     |
| Hrg                 | O'Brien, Jr. on 11/22/2013.                                       | of the Status Report shall be served                                     |
| Aff.Mail            |   | on all necessary parties.  |
| Aff.Pub.            |   |  |
| Sp.Ntc.             |   |  |
| Pers.Serv.          |   |  |
| Conf.               |   |  |
| Screen              |   |  |
| Letters             |   |  |
| Duties/Supp         |   |  |
| Objections          |   |  |
| Video               |   |  |
| Receipt             | =   |  |
| CI Report           | =   |  |
| 9202                | 4   |  |
| Order               | 4   |  |
| Aff. Posting        |   | Reviewed by: LV  |
| Status Rpt          | 4   | Reviewed on: 02/25/2014  |
| UCCJEA              | 4   | Updates:   |
| Citation FTB Notice | 4   | Recommendation: File 20 – O'Brien  |
| FID NOICE           |   | rile 20-0 bileti   |

Costales, Brian J. (pro per – Administrator)

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

| Administrator without bond on 10/24/02. Letters of Administration were issued on 10/31/02.  Cont. from 111513, 022114  Aff.Sub.Wit.  Verified  Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.  Notice of Hrg  Administrator without bond on 10/24/02.  Letters of Administrator was appointed per Minute Order on 11/15/13.  Letters of Administration were issued to the Public Administrator on 11/25/13.  Letters of Administrator on 11/25/13.  Letters of Administrator on 11/25/13.  Letters of Administrator was appointed per Minute Order on 11/15/13.  Letters of Administrator on 11/25/13.  Letters of Administrator was appointed per Minute Order on 11/15/13.  Letters of Administration were issued to the Public Administrator on 11/25/13.  As of 02/25/14, nothing further has been filed in this matter.  1. Need Account/Report on Waive of Account and Petition for Distribution. |
|--|
| Cont. from 111513, 022114 Inventory & Appraisal, Final filed 12/05/02  Aff.Sub.Wit. Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.  Notice of Hrg Declaration of Brian Costales filed 09/20/13 states: He was previously represented by attorney Stanton Levy, who died several   |
| Cont. from 111513, 022114    Aff.Sub.Wit.   Verified   Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Not.Cred.   Notice of Hrg   Declaration of Brian Costales filed 09/20/13     Aff.Mail   Aff.Pub.   Aff.Pub.   Notice of Status He was previously represented by attorney Stanton Levy, who died several   Public Administrator was appointed per Minute Order on 11/15/13.    Letters of Administration were issued to the Public Administrator on 11/25/13.     Letters of Administrator on 11/25/13.     Administrator was appointed per Minute Order on 11/15/13.     Letters of Administrator on 11/25/13.     Administrator was appointed per Minute Order on 11/15/13.     Letters of Administration were issued to the Public Administrator on 11/25/13.     As of 02/25/14, nothing further has been filed in this matter.     1. Need Account/Report on Waive of Account and Petition for Distribution.   |
| Cont. from 111513, 022114  Aff.Sub.Wit.  Verified  Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.  Notice of Hrg  Aff.Mail  Aff.Pub.  Inventory & Appraisal, Final filed 12/05/02  \$80,000.00  Letters of Administration were issued to the Public Administrator on 11/25/13.  Letters of Administration were issued to the Public Administrator on 11/25/13.  Letters of Administration were issued to the Public Administrator on 11/25/13.  Letters of Administration were issued to the Public Administrator on 11/25/13.  As of 02/25/14, nothing further has been filed in this matter.  1. Need Account/Report on Waive of Account and Petition for Distribution.   |
| Aff.Sub.Wit.   S80,000.00     Aff.Sub.Wit.   Verified   Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.   Notice of Hrg  |
| Aff.Sub.Wit.  Verified  Notice of Status Hearing filed 09/16/13 set this matter for status. Clerk's Certificate of Mailing indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.  Notice of Hrg  Declaration of Brian Costales filed 09/20/13 states: He was previously represented by attorney Stanton Levy, who died several  Letters of Administration were issued to the Public Administrator on 11/25/13.  As of 02/25/14, nothing further has been filed in this matter.  1. Need Account/Report on Waive of Account and Petition for Distribution.   |
| VerifiedNotice of Status Hearing filed 09/16/13 set this<br>matter for status. Clerk's Certificate of<br>Mailing indicates that the Notice of Status<br>Hearing was mailed to Brian J. Costales on<br>09/16/13.the Public Administrator on 11/25/13.Not.Cred.Not.Cred.As of 02/25/14, nothing further has been<br>filed in this matter.Notice of<br>HrgDeclaration of Brian Costales filed 09/20/13<br>states: He was previously represented by<br>attorney Stanton Levy, who died several1. Need Account/Report on Waive<br>of Account and Petition for<br>Distribution.  |
| Inventory  |
| Not.Cred.   Notice of Brian J. Costales on O9/16/13.   Aff.Mail   Aff.Pub.   Aff.Pub.   Additional material indicates that the Notice of Status Hearing was mailed to Brian J. Costales on O9/16/13.   As of 02/25/14, nothing further has been filled in this matter.   As of 02/25/14, nothing further has been filled in this matter.   1. Need Account/Report on Waive of Account and Petition for Distribution.   Distribution.   |
| Notice of Hrg Declaration of Brian Costales filed 09/20/13  Aff.Mail Aff.Pub. Hearing was malled to Brian J. Costales on 09/16/13.  1. Need Account/Report on Waive of Account and Petition for Distribution.  |
| Notice of Hrg Declaration of Brian Costales filed 09/20/13 Aff.Mail States: He was previously represented by attorney Stanton Levy, who died several  1. Need Account/Report on Waive of Account and Petition for Distribution.  |
| HrgDeclaration of Brian Costales filed 09/20/13of Account and Petition for Distribution.Aff.Mailstates: He was previously represented by attorney Stanton Levy, who died severalDistribution.  |
| Aff.Mail     states: He was previously represented by attorney Stanton Levy, who died several     Distribution.  |
| Aff.Pub. attorney Stanton Levy, who died several   |
|  |
| years ago. He was appointed Administrator  |
| sp.Ntc. of his mother's estate several years ago. To   |
| Pers.Serv. the best of his recollection, the only asset of   |
| Conf. the estate was the decedent's residence  |
| Screen which was sold and the proceeds of the sale   |
| Letters were distributed between himself and two   |
| Duties/Supp siblings as directed in the decedent's will.   |
| Mr. Levy received his fee from the sale  |
| Video proceeds paid directly to him by escrow.  Mr. Levy advised him that everything was   |
| Receipt complete and as far as he was aware there  |
| CI Report was nothing more to be filed or  |
| 9202 accomplished. Mr. Levy died soon after  |
| Order these events took place. It has been a   |
| Aff. Posting decade since all of this transpired.  Reviewed by: JF   |
| Status Rpt Unfortunately, there was a recent fire at his home (09/10/13) and therefore all of his local Reviewed on: 02/25/14  |
| home (09/10/13) and therefore all of his legal papers were destroyed. Mr. Costales further   |
| Citation   papers were destroyed. Wit. Costales for the states that his health is poor and hopes this   Recommendation:  |
| FTB Notice can be resolved quickly so to avoid causing File 25 - Costales  |
| him greater stress and illness.  |